

BIM's Strategic Return on Investment (ROI)

In Indian Infrastructure Projects

Produced by

GEOSPATIAL WORLD
ADVANCING KNOWLEDGE FOR SUSTAINABILITY

In association with

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Executive Summary

Worldwide thousands of architecture, engineering and construction firms in both public and private sectors have incorporated Building Information Modelling (BIM) into their lifecycle. However, in India, where technology use in infrastructure projects is still at a nascent stage, the adoption of BIM across infrastructure lifecycle, can add significant value to the US\$ 1.4 trillion infrastructure spending proposed by the Government of India for 2019-2023. In the past, and in projects where BIM has been implemented in India, BIM's return on investment (RoI) generated across infrastructure projects ranges from schedule reduction and compliance to productivity improvement, to rework reduction to name a few.

6 Benefits of BIM-based Value Engineering in Construction Workflow*



33%

Reduction in project duration



33%

Reduction in construction cost and whole lifecycle of built assets



36%

Reduction in construction rework



43%

Increase in labour productivity



50%

Reduction in Greenhouse Gas emissions in the built environment



64%

Reduced document errors and emissions

*This report provides BIM's Strategic Return on Investment (RoI) in Indian Infrastructure Projects, namely, transport infrastructure projects, buildings and campuses, industrial construction and water infrastructure projects.

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Introduction

Countries, worldwide are seeking to address infrastructure gaps, build infrastructure resilience in alignment with the 2030 Agenda for Sustainable Development and the Paris Agreement. The **Architecture, Engineering and Construction (AEC)** industry globally is the biggest violator in terms of sustainable practices, and therefore, the industry has the largest room to make an impact. We are at the cusp of a climate emergency and need to urgently reduce our carbon footprints whilst at the same time improve productivity.

Need for Digital Transformation

The world is on the cusp of an unprecedented opportunity to utilize digital technologies for more productive infrastructure development – empowering architects, designers, engineers and contractors around the globe to create sustainable infrastructure. The use of BIM, in particular, represents the creation and use of a three-dimensional (3D) virtual model that amplifies the design, construction and operation of a building. It improves efficiency, productivity and sustainability from the early design phase throughout the lifecycle of infrastructure projects, playing a significant role in integrating sustainable practices into operational workflows.

Need for Digitalization in Infrastructure Projects – Global Trends



80%

Projects overshoot their primary budgets



35%

Weekly labour-hours are spent managing rework and handling conflicts



20%

Projects are not completed on time



39%

AEC industry accounts for 39% of total Energy Consumption



42%

Buildings are under-utilized and jobs are unproductive



30%

Construction materials are wasted in on-site; costing time, money and natural resources

Building Information Modelling (BIM): Foundation of Digital Transformation

Building Information Modelling or BIM is the foundation of digital transformation in the architecture, engineering and construction (AEC) industry. It is the holistic process of creating and managing information for built assets. Today, based on an intelligent model and enabled by a cloud platform, BIM integrates structured, multi-disciplinary data to produce a digital representation of an asset across its lifecycle, from planning and design to construction and operations.

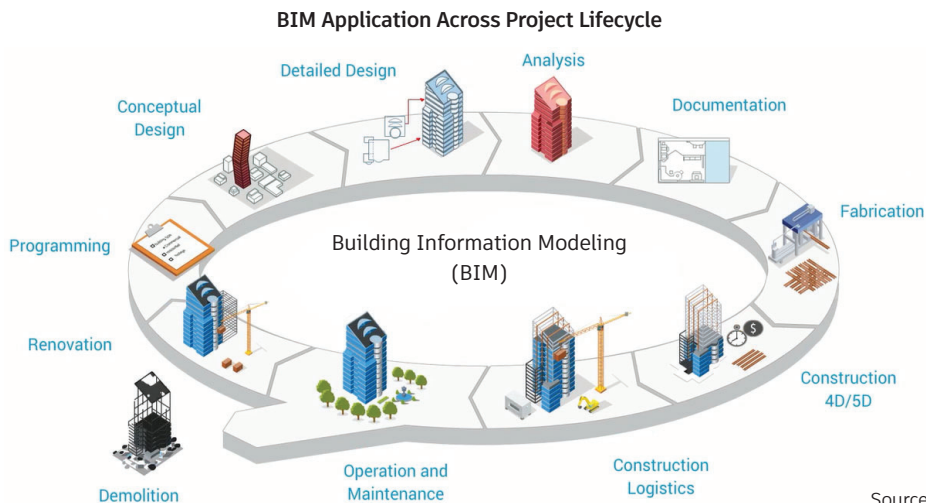
BIM's Definition

1 ISO 19650:201933

BIM is the use of a shared digital representation of a built asset to facilitate design, construction and operation processes to form a reliable basis for decisions

2 UK BIM Task Group

BIM is essentially value creating collaboration through the entire lifecycle of an asset, underpinned by the creation, collation and exchange of shared 3D models and intelligent, structured data attached to them



BIM data when integrated with other technology solutions like Geographic Information Systems (GIS) enables project stakeholders to gain more insight of the natural condition of the site such as understanding how the flood sensitivity of an area can impact decisions about the location, orientation, and construction materials required for infrastructure projects.

Functions of BIM

The complete process of producing and managing information for a constructed asset is known as Building Information Modeling (BIM). The following analysis visualizes the various important functions derived from BIM solutions that is gradually attracting the stakeholders of the AEC ecosystem to adopt digitalization in their ongoing and upcoming construction and infrastructure projects.

Analysis



BIM enables designers and architects to create a three-dimensional model of the construction project which can be utilized to perform analytical functions such as material tracking, delivery, energy modelling, and facility management. It helps to determine the impact of the building, or the structure on the immediate environment.

Management



BIM solutions support creation and management of documents and information across the entire lifecycle of all construction projects by federating all multi-disciplinary design and construction documentation into a common dataset.

Visualization



Utilizing the power of immersive visualization, BIM models enable stakeholders to explore the design model and develop an accurate understanding of the final product before starting construction.

Information Control



BIM processes accumulate construction information through model data. This enables easy standardisation and management of all the physical assets of the building or structure.

Communication and Collaboration

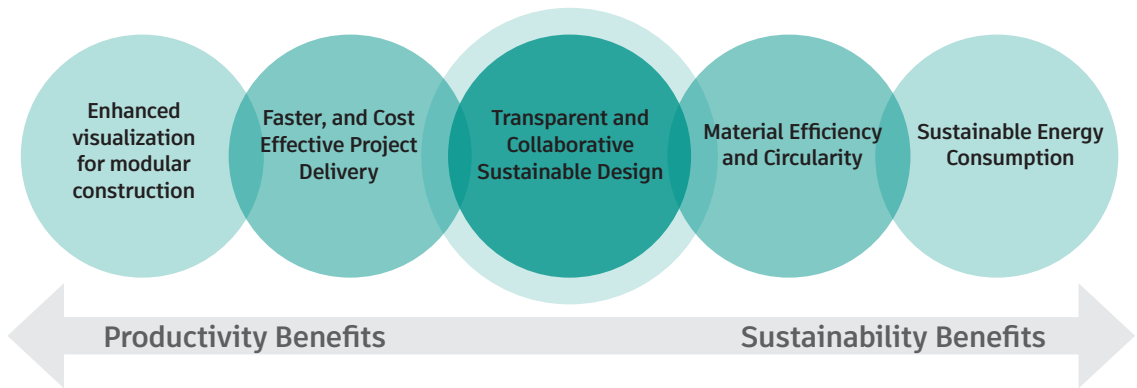


BIM models enhance communication and collaboration between multiple stakeholders by allowing to share relevant and accurate information among them. This provides extreme clarity to contractors on how to proceed with construction and reduce maximum errors to avoid rework.

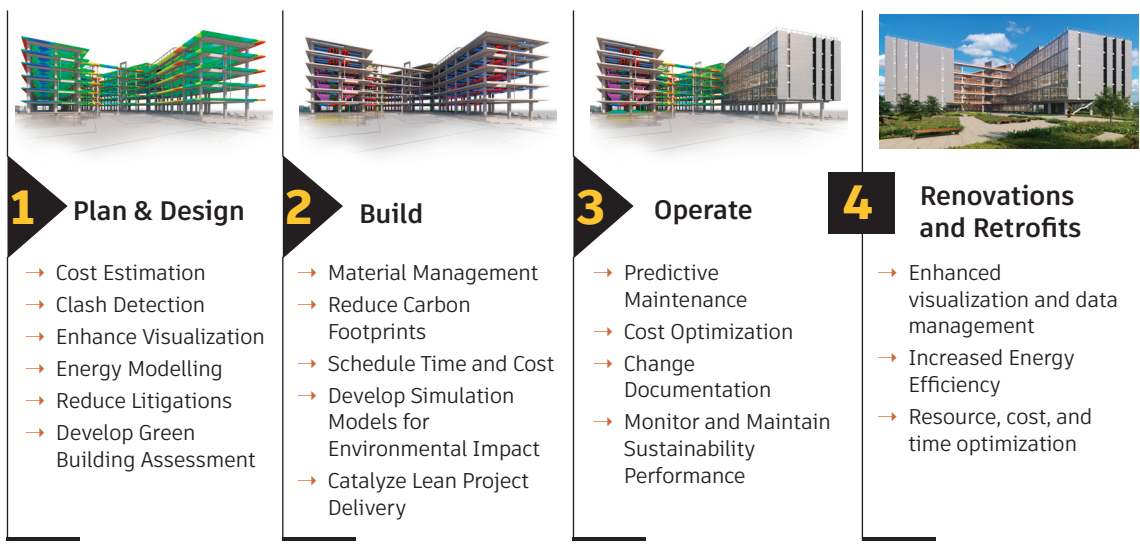
Impact of BIM on Construction Projects

BIM represents a new paradigm within the AEC ecosystem – one that encourages integration of the roles of all stakeholders on a project. Implementation of BIM across AEC projects brings significant impacts for different stakeholders associated with the projects. BIM solves some of the key issues associated in each phase of the project lifecycle in an efficient way.

Impact of BIM on Construction Projects



Benefits of BIM across Project Lifecycle



The Indian Construction and Infrastructure Sector

Over the past couple of years, the Government of India has been extremely proactive in launching significant nation-wide investment budgets, and plans and strategies which will enhance infrastructure development within the country. Launched in August 2020, the National Infrastructure Pipeline (NIP) is a first-of-its-kind, whole of government exercise to provide world-class infrastructures to citizens and improve their quality of life. Further, it aims to improve project preparation and attract investments (including FDIs) into infrastructure. Under NIP, the Indian government has allocated a budget of USD 1.4 trillion on infrastructure wherein each Ministry/ State/ Implementing Agency is expected to add new projects and update their respective project details so that NIP remains a living repository with widespread access.

India's Growing Building and Construction Sector



3rd Largest

Construction market in the world by 2025



USD 1.4 tn

Indian construction market by 2025



80%+

Indian project owners, contractors believe project risks rising rapidly
(Source: KPMG)



70%

Of infrastructure for 2030 is yet to be build



5-7x

Productivity boost expected by using BIM and other documentation technologies in construction processes

Need for BIM

The Indian construction and infrastructure sector is one of the major contributors to the Indian economy and the socio-economic growth of the country. Currently, the sector is undergoing a major transformation – including significant urbanization and economic development, contributing approximately nine percent to the country's GDP.

Use of BIM can boost productivity in the Indian infrastructure sector by at least **25-30%**.



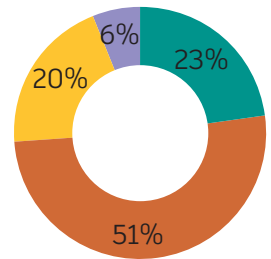
- Rethinking design
- Enabling better collaboration in real time
- Improving on-site execution and reducing risks
- Improving material efficiency and ensuring sustainable energy consumption
- Simplifying integration of design and construction information
- Supporting green building assessment and certification

Source: GW Consulting Analysis

Current State of BIM Adoption in Indian Construction and Infrastructure Sector

BIM Awareness and Usage: In terms of awareness and implementation of BIM in India, at most only 20 percent of the stakeholders of the Indian construction and infrastructure ecosystem are currently implementing BIM technology. Most of these users are architects and designers who use BIM for design simulations, enhanced visualization, and better coordination and collaboration. Simultaneously, more than 50 percent of the AEC stakeholder ecosystem are aware of BIM as an extension of CAD and are considering its usage in the future.

Further, the use of BIM across the engineering and construction phase is significantly less. Most of these organizations are aware of the benefits of BIM but are not considering its implementation due to lack of knowledge on RoI. Alternatively, there are certain section of stakeholders who are not aware of BIM and its value proposition across infrastructure projects but would be interested in knowing more.

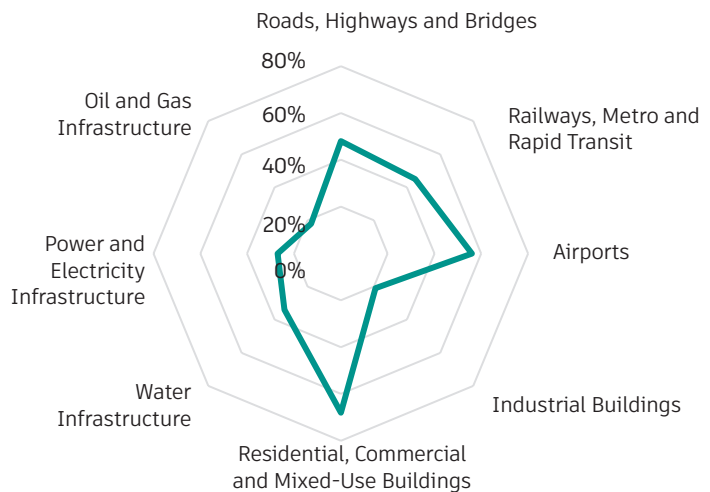


- Aware and currently using BIM
- Aware of BIM and considering usage in future
- Aware but not considering implementation
- Not aware

Source: GW Consulting Analysis
N=90

Projects with BIM Implementation

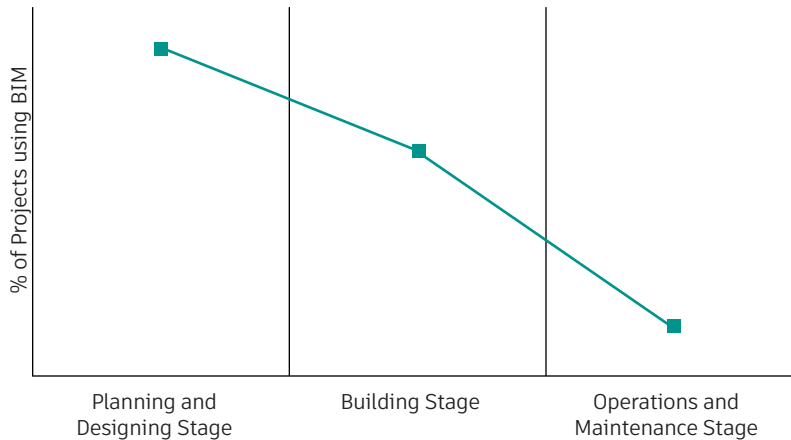
Currently, BIM is being utilized in a varied range of subsectors of the built environment in India. Analysis suggests that there is significant inclination of adopting BIM particularly in residential, commercial, and mixed-use building construction, followed by airport terminals and facilities projects. At present, the highway and bridge construction projects are not deploying BIM extensively in any of the project lifecycle.



Source: GW Consulting Analysis
N=90

BIM Maturity Across Construction and Infrastructure Lifecycle: BIM maturity in the Indian infrastructure projects is at a nascent stage and is used mostly in the planning and designing phase which includes feasibility study, schematic design development and for tendering and procurement documentation. Furthermore, the level of BIM implementation is the lowest in the operations and maintenance stage of the project. One of the major reasons for the same is that the RoI of using BIM solutions across the building and operations and maintenance phase is still not realized. This establishes a strong need to assess the qualitative and quantitative RoI of implementing BIM solutions across different phases of the construction and infrastructure lifecycle.

BIM Maturity Across Construction and Infrastructure Lifecycle



Source: GW Consulting Analysis
N=90

The background is a solid teal color. It features two large, overlapping geometric shapes that create a sense of depth and movement. One shape is a large triangle pointing towards the top right, and the other is a trapezoid-like shape pointing towards the bottom right. These shapes are in a slightly darker shade of teal than the background, creating a layered effect.

BIM's RoI in Indian Construction and Infrastructure Projects

Roads and Highways and Bridges



Qualitative Return on Investment



Plan and Design

- Design optimization through early visualization
- Error reduction and decrease in construction time by early clash detection
- Integration with Augmented and Virtual Reality (AR/VR) for accurate visualization of the design



Building

- Accurate project scheduling and cost estimation
- Real time progress tracking and clashes increases efficiency of construction process
- Accurate estimation of total project budget using features like quantity take-offs, etc



Operations and Maintenance

- Serves as a shared knowledge resource for information about the as-built infrastructure asset
- Accurate assessment of maintenance requirements

Quantitative Return on Investment



35%

Average Design Time Saved



45 Days

Average Construction Time Saved



30%

Average Project Cost Saved



175 Hours

Resource Hours Saved



20%

Material Saved

Source: GW Consulting Analysis

N=12

CASESTUDY

Project Name: Jabalpur Flyover and Railway Overbridge Project

The congested city of Jabalpur, Madhya Pradesh, is situated on the two sides of the existing railway line and the railway overbridge (ROB) was the only bridge connecting both sides, leading to heavy traffic at peak hours. This overbridge was deemed incapable of and insufficient for catering to the current and estimated future traffic. These challenges made it necessary to widen the overbridge to a four-lane road with footpaths for pedestrians for catering to the level of service required for estimated traffic.

Solution

TPF Engineering Private Limited (TPFEPL), part of the worldwide TPF Group, is one of India's oldest civil engineering consulting firms. For this project, TPFEPL resolved all the challenges foreseen in the project using Autodesk AEC collection tools. Using Autodesk suite, the consultant prepared 3D plans and profile drawings in conformation with the Indian Railways Corporation (IRC). Additionally, Revit and Dynamo scripts were extensively used for Box Girder Modelling for the railway overbridge. At the same time, these files were imported into InfraWorks to prepare for 3D visualization, improving decision-making and sustainability in the design delivery of the project corridor.

Challenges



Site constraints due to existing operations on-site



Challenge of maximum disruption to existing facilities



Challenge to ensure improvements within the right-of-way (ROW)



Huge dependency on 2D models



Non-collaborative environment and siloed work approach

Value Proposition



Automated workflow processes ensured cost efficiency and faster decision making in project delivery



Accurate and precise visualization using Revit and Civil3D files in InfraWorks



Integrated workflows in one single 3D model improved collaboration and coordination



Project plan of 2-3 days reduced to single day



Enhanced productivity and faster speed of execution and delivery



With the flyover bridge in place, it was found that about 30-35% of all traffic volumes diverted to the bridges, and time delay reduced by 30% over the same period.

Railway, Metro and Rapid Transit



Qualitative Return on Investment



Plan and Design

- Faster collaboration among multiple stakeholders associated with the project
- Increased building performance and quality using energy modelling
- Extraction of cost estimates during design stage



Building

- Use of design model as basis for prefabricated components
- Quick and efficient reaction to design changes
- Discovering design errors and clashes before construction is initiated



Operations and Maintenance

- Improved commissioning and handover of facility and asset information
- Easy integration with facility operations and management systems

Quantitative Return on Investment



26%

Average Design Time Saved



40 Days

Average Construction Time Saved



15%

Average Project Cost Saved



375 Hours

Resource Hours Saved

Source: GW Consulting Analysis

N=10

CASESTUDY

Project Name: Delhi Metro Phase IV

Delhi Metro Phase IV has been planned to provide last-mile connectivity to the new housing localities in the National Capital Region (NCR). Delhi Metro Rail Corporation proposed 103.93 km long corridor in Phase IV which is likely to come up by 2022. Of this, 61.679 kms across three lines (priority corridors) with 45 stations were approved in 2019. The length of the silver line (one of the priority lines) was increased in 2020, making the priority corridor project length 65.1 km long.

Solution

The Delhi Metro Rail Corporation (DMRC) set up an online collaboration platform to use a common data environment (CDE) via Autodesk BIM Collaborate Pro, which helped fast-track the project. Techtur, one of the consultants on the projects, adopted Autodesk BIM Collaborate for project delivery. This enabled designers to visualize the complex geometry and complete designs for timely delivery. Engineers accurately developed advanced rebar models and achieved parametric modeling for structures of viaducts and stations to adhere to the challenging timelines. The implementation facilitated sustainable project outcomes through digitisation measures like creating rebar models in a virtual environment. This optimized design helped in reducing CO2 emissions in the environment, subsequently reducing GHG emissions. Also, such accurate structural models enabled the contractor to optimize the lengths of rebar to reduce wastage.

Challenges



Expansion of project area/ length



Challenging project timeline for creation of complex structural geometries



No active collaborations between remote stakeholders



Detailed parametric modelling of viaducts



Advanced rebar modelling



Development of complex structures incl. U-Girders, T-Girders, Pier Caps etc

Value Proposition



Accurate design & construction modelling (incl. LOD 400/500 BIM model)



Efficient stakeholder collaboration (Remote/ Off-site)



Efficient digitisation with parametric design and rebar modelling



Sustainable design and construction



Accurate quantity estimation for reduced project costs



4D/ 5D simulation for planned vs. actual assessments

Airports



Qualitative Return on Investment



Plan and Design

- Centralized access to the data model helps the project team members at multiple sites leverage the data models regardless of their physical location
- Optimized visualization of the design for the air terminal for all stakeholders associated at the planning and designing stage
- Increased terminal building performance and quality using energy modelling



Building

- Efficient estimation of required resources and materials help in saving cost and time
- Use of design model as basis for prefabricated components
- Discovering design errors and clashes before construction is initiated



Operations and Maintenance

- Improved commissioning and handover of facility and asset information
- Easy integration with facility operations and management systems
- Serve as a shared knowledge resource for information about the as-built infrastructure asset

Quantitative Return on Investment



40%

Average Design Time Saved



90 Days

Average Construction Time Saved



15%

Average Project Cost Saved



20%

Material Saved

Source: GW Consulting Analysis

N=8

CASESTUDY

Project Name: Kempegowda International Airport, Bengaluru

Bangalore International Airport Limited (BIAL), was tasked with completing the design and construction of the Terminal 2 of the Kempegowda International Airport by March 2021. BIAL authorities approached their vision of an innovative and futuristic airport with a design philosophy of four key pillars – garden terminal concept, sustainability, technology, and showcasing the art and culture of the state of Karnataka.

Solution

In its attempt to digitally transform the design and construction processes and address the potential challenges associated with the mega project, BIAL mandated BIM for the entire project lifecycle of Terminal 2 of KIA. In an industry and country first, the project team used the Autodesk® BIM Collaborate Pro (earlier known as BIM 360 Design) for end-to-end project delivery, that is, design, fabrication, construction, operations, and maintenance of the new terminal. The company also leveraged the full extent of the Autodesk Suite to fulfil its vision of new and intelligent infrastructure, while connecting people, data, and workflow in the construction project. The end BIM goal of the project included integrating COBie (Construction Operations Building Information Exchange) data with the BIM models for facility management and operations.

Challenges



Expansive project scope



Compact project timeline of two-and-a-half years



Difficulty in multi-stakeholder collaboration



Lack of a common unified platform



Legacy dependence on paper-based models



Negative environmental impact

Value Proposition



Expedite design and construction processes, including delivery of 5000 drawings in six months



Seamless multistakeholder collaboration



Intelligent real-time digital models as single source of truth



Sustainability-led design and construction

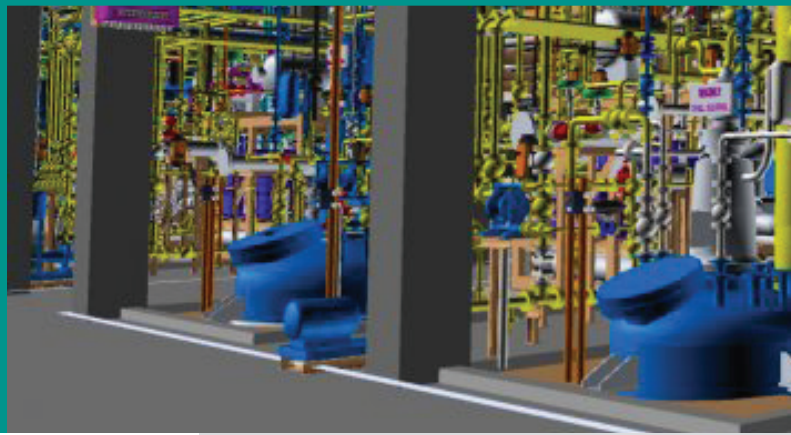


75% reduction in RFI time and zero working hours lost



Improved productivity and construction efficiency

Industrial Buildings



Qualitative Return on Investment



Plan and Design

- Parametric designing capabilities of BIM help design complex structures and long span structures in factory and industrial set-ups
- Faster collaboration among multiple stakeholders associated with the project
- Error reduction and decrease in construction time by early clash detection



Building

- Helps in real-time clash detection in case of constructing complex MEP designs
- Use of design model as basis for prefabricated components
- Quick and efficient reaction to design changes



Operations and Maintenance

- Easy integration with facility operations and management systems
- Serves as a shared knowledge resource for information about the as-built infrastructure asset

Quantitative Return on Investment



40%

Average Design Time Saved



50 Days

Average Construction Time Saved



22%

Average Project Cost Saved



130 Hours

Resource Hours Saved



23%

Material Saved

Source: GW Consulting Analysis
N=10

CASESTUDY

Project Name: DCS controlled plant, C2C Engineering

C2C Engineering was tasked with building a multi-product, multipurpose, state-of-the-art, batch-type, DCS controlled plant for Deccan Fine Chemicals. Deccan approached C2C Engineering to work on 'Launch Plant', a project spread over a total area of 3120 sq. m. All in all, the project contains a Main Block of 52m x 66m spread over 6 levels, an Auxiliary Block of 30m x 8m spread over 3 levels, a Scrubber Block of 14m x 14m, a Tank Farm of 14m x 66m, interconnected with a Pipe Rack totaling 171m.

Solution

C2C made use of a number of top-of-the-line engineering solutions for successful delivery. It used AutoCAD's Plant 3D Toolset to generate intelligent P&IDs, for equipment modelling, piping and structural steel detailing, as well as AutoCAD Revit for building modelling, and AutoCAD MEP toolset for electrical and instrumentation detailing.

They chose AutoCAD Plant 3D as an exclusive platform to execute this project to:

- Create piping specifications based on client requirements
- Create piping and instrumentation inline components
- Model all equipment and piping
- For visualization and to create walk-throughs

Challenges

This was a challenging ask, with C2C being tasked with delivering a plant designed to accommodate 905 pieces of equipment, 11250 pipelines totalling 52 Kms of CS & SS pipes of sizes varying from 1/2" to 16", 26 Kms of MSPTFE pipes consisting of 26,000 spool pieces of sizes 0.1 to 3 m, 362 electrical motors, 67.5 Km of electrical power cables, 35 Kms of electric control cables, 196 Km long instrumentation cables, control panels, on/off valves and more.

Value Proposition



Time and cost efficient project delivery



C2C was able to significantly reduce manual effort in visualization, eliminate errors and accommodate ongoing changes, all within budget and time constraints.



Business benefit- The customer was pleased with C2C's performance that they contracted them to work on another project and have begun talks to send more work our way.

Residential, Commercial, and Mixed-use Buildings



Qualitative Return on Investment



Plan and Design

- Design optimization through early visualization
- Faster collaboration among multiple stakeholders associated with the project
- Timely clash detection during design development stage



Building

- Use of design model as basis for prefabricated components of large structures
- Quick and efficient reaction to design changes
- Efficient estimation of required resources and materials help in saving cost and time



Operations and Maintenance

- Serves as a shared knowledge resource for information about the as-built infrastructure asset
- Improved commissioning and handover of facility and asset information

Quantitative Return on Investment



43%

Average Design
Time Saved



73 Days

Average Construction
Time Saved



23%

Average Project Cost
Saved



360 Hours

Resource Hours
Saved



25%

Material Saved

Source: GW Consulting Analysis
N=16

CASESTUDY

Project Name: India International Convention and Expo Centre (IICC), New Delhi

The India International Convention and Expo Centre (IICC) in New Delhi is a unique, multipurpose convention center developed under the smart city initiative of the Government of India with a vision to be an icon of India and to obtain a platinum certification from the Indian Green Building Council (IGBC). With a total area of 1,000,000 sq m, IICC is India's largest convention and exhibition complex with large exhibition halls, an auditorium, and multi-arena facilities.

Solution

The BIM Engineers, one of the design consultants on the project, deployed the latest technological know-how in BIM to build the dynamic facilities of IICC. The consultants challenged the conventional method of designing the structure, by transitioning from in-silos data in AutoCAD to collaborative Revit models to efficiently control and develop the design and coordination process. By transitioning from CAD to BIM, the plan-to-design, design-to-construction, and construction-to-handover processes became more accessible and robust. The focus of the structural design was on sustainability – through developing the building envelope, general installations, energy efficiency, and control systems, among other things.

Challenges



Expansive scale and complex nature of the project



Difficulty in coordination between the ASMEP services



Continuously evolving design expectations from the client



Spatial coordination issues leading to delay in construction processes



Software compatibility issues resulting in reworks

Value Proposition



Improved collaboration for design coordination, and document management



Early clash detection using Autodesk Navisworks



Seamless spatial and built environment data exchange lead to minimal data losses



Better time, cost, and quantity estimates



Better control over site inventory and project plans



Improved construction quality using value engineered decisions using Autodesk Revit

Water Infrastructure



Qualitative Return on Investment



Plan and Design

- Facilitates simplification of processes and promotes work linkage during planning stage
- Faster collaboration among multiple stakeholders associated with the project
- Various conflicts and problems in the design process can be identified by using BIM model simulation and testing, and the program can be made timely changes and adjustments



Building

- Use of design model as basis for prefabricated components of large structures
- Efficient estimation of required resources and materials help in saving cost and time



Operations and Maintenance

- Serves as a shared knowledge resource for information about the as-built infrastructure asset
- Virtual simulation function of BIM technology helps to check the performance and effectiveness of water supply and drainage system after construction

Quantitative Return on Investment



45%

Average Design Time Saved



44 Days

Average Construction Time Saved



24%

Average Project Cost Saved



275 Hours

Resource Hours Saved

Source: GW Consulting Analysis

N=12

CASESTUDY

Project Name: Chandrawal Water Supply Project - 477 MLD Advanced Water Treatment Plant

The Chandrawal Water Supply Project - 477 MLD Advanced Water Treatment Plant—an engineering, procurement, and construction (EPC) project awarded by the Delhi Jal Board—is a first of its kind for ozonized disinfection in India at an output scale of 477 MLD (million liters per day). The Chandrawal area, often experiences intermittent water supply and is considered a “water stressed zone” of New Delhi.

Solution

According to the team, they could only achieve the new additions and increasing the capacity of the plant within the current site by having the ability to view and see the 3D models with BIM. But they aren't stopping there with 3D BIM. 4D BIM is being implemented for planning and scheduling, 5D BIM for cost monitoring during capital expenditures, 6D BIM for sustainability in the solar power energy management, and 7D BIM for operations and management. To reach important sustainability goals set by the owner, the plant will be built with solar power generation. To create this energy efficient system, solar path analysis has been verified with the help of Revit for optimum location of panels. The use of the AEC Collection—including Civil 3D, Revit, Navisworks, AutoCAD, and Dynamo—is boosting quality construction and scheduling. Virtual construction, clash detection, and AR/ VR reviews are completed before the release of any engineering deliverables.

Challenges



Providing clean and safe drinking water and finding the space for the actual water treatment plant.



The Engineering Design & Research Center (EDRC) of L&T Construction faced site constraints as it was extremely difficult to finalize the hydraulic design and installations for the project, since it is an integration with an existing 182 MLD water treatment plant and 36 MLD recycling plant.



The current plant serves 1.3 million people with a conventional treatment system that could not handle the toxic pollutants present in the raw water.

Result



With a tight timeline and budget, the team realized 20% time savings (approximately 4500 hours) and \$300,000 with 3D BIM and concurrent design and engineering.



3D visualizations aided in seamless and easy approval from clients by transparent communication.



With Dynamo, the team can control the parametric models in Revit, resulting in a larger number of iterations and options within a shorter period.



The new treatment plant will serve 2.3 million people with continuous, uninterrupted water supply. Also built within the limited space.

Power and Electricity Infrastructure



Qualitative Return on Investment



Plan and Design

- Visualize the entire electrical system in 3D and help in pinpointing the clashes or conflicts in-between the systems
- Faster collaboration among multiple stakeholders associated with the project
- Various conflicts and problems in the design process can be identified by using BIM model simulation and testing, and the program can be made timely changes and adjustments



Building

- Use of design model as basis for prefabricated components of large structures
- Efficient estimation of required resources and materials help in saving cost and time



Operations and Maintenance

- Serves as a shared knowledge resource for information about the as-built infrastructure asset
- Virtual simulation function of BIM technology helps to check the performance and effectiveness of supply lines
- Helps data centre managers to identify capacity limits before they are reached to avoid costly downtime

Quantitative Return on Investment



33%

Average Design Time Saved



38 Days

Average Construction Time Saved



15%

Average Project Cost Saved



200 Hours

Resource Hours Saved

Source: GW Consulting Analysis

N=8

Oil and Gas Infrastructure



Qualitative Return on Investment



Plan and Design

- Helps in creating detailed design generation and the digital representation of structure alongside the functional aspect, saving time and cost
- Earlier collaboration among multiple stakeholders associated with the project
- Helps understand the structural designs as intended and impart appropriate strength to the structure by reinforcement



Building

- Use of design model as basis for prefabricated components for large structures
- Efficient estimation of required resources and materials help in saving cost and time
- Quick and efficient reaction to design changes



Operations and Maintenance

- Provides value-added insights by getting a virtual walkthrough of the rig model before the maintenance engineer is actually on to the tasks
- Serve as a shared knowledge resource for information about the as-built infrastructure asset
- Virtual simulation function of BIM technology helps to check the performance and effectiveness of supply lines

Quantitative Return on Investment



15%

Average Design Time Saved



70 Days

Average Construction Time Saved



18%

Average Project Cost Saved



110 Hours

Resource Hours Saved

Source: GW Consulting Analysis
N=8

Conclusion and Key Takeaways

What have we learned?

The examination of BIM ROI assessment for Indian construction and infrastructure projects suggests that Indian firms are actively looking at deploying BIM across varied infrastructure projects. Architects, engineers and contractors of the Indian AEC ecosystem are quantitatively and qualitatively assessing the impact of BIM. Indian infrastructure stakeholders are looking at implementing BIM, echoing the observation that technology becomes invisible once it becomes ubiquitous. An assessment and evaluation of BIM's Return on Investment (RoI) across Indian Infrastructure Projects highlights –

- Need for BIM Policy and Mandate for Infrastructure projects
- Increase awareness of BIM's value proposition across engineers and contractors
- Enhance adoption and understanding of BIM across highway and bridge project stakeholders
- Actively create and strengthen opportunities for BIM implementation
- Develop a strategic RoI discipline to support the prioritization and internal socialization of BIM implementation
- Periodically conduct internal regime to monitor BIM ROI and BIM Maturity evolution across projects



Study Outline

Purpose



The purpose of the report is to identify and analyse the key measurable factors, value drivers and strategic benefits – both qualitative and quantitative, associated with BIM implementation in Indian infrastructure projects. The findings of this study will provide the Indian decision-makers, consultants, architects, engineers and contractors with the return on investment from use of BIM across infrastructure projects in India.

Design/Methodology/Approach



To identify BIM's strategic RoI, the study develops a comprehensive systemic review of mainstream case studies of BIM implementation in Indian infrastructure projects. A total of 84 projects have been taken into consideration from different sources including conference proceedings, company websites, journals, etc., and validated through one-on-one interview to evaluate the true value-proposition of BIM in infrastructure projects.

Practical Implications



The outcomes of this study would assist the Indian government authorities inclusive of key Infrastructure Ministries, stakeholders within the AEC ecosystem to understand BIM's strategic RoI in infrastructure projects whilst providing a deeper and wider perspective of the need for BIM mandate/policy to improve productivity challenges in the construction industry of India.

Originality



This study identifies and analyses the measurable factors associated with BIM on an industry scale rather than a particular organization or a project.

Acknowledgement

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List of Abbreviations

2D – Two dimensional	GHG – Greenhouse Gas
3D – Three dimensional	LOD – Level of Detail
4D – Four dimensional	BIAL – Bangalore International Airport Limited
5D – Five dimensional	COBie – Construction Operations Building Information Exchange
6D – Six dimensional	RFI – Request for Information
7D – Seven dimensional	MEP – Mechanical, Electrical and Plumbing
RoI – Return on Investment	C2C – Customer to Customer
BIM – Building Information Modelling	DCS – Distributed Control System
AEC – Architecture, Engineering and Construction	CS – Carbon Steel
GIS – Geographic Information Systems	SS – Stainless Steel
NIP – National Infrastructure Pipeline	P&IDs – Process & Instrumentation Diagrams
FDI – Foreign Direct Investment	IICC – India International Convention and Expo Centre
USD – United States Dollar	IGBC – Indian Green Building Council
GDP – Gross Domestic Product	ASMEP – Architecture, Structural Design, Mechanical Engineering, Electrical Design and Plumbing & Sanitation
CAD – Computer-aided Design	MLD – Million Litres Per Day
AR – Augmented Reality	EPC – Engineering, Procurement, and Construction
VR – Virtual Reality	EDRC – Engineering Design & Research Center
ROB – Railway Overbridge	CWMC – Centre Water Management Centre
ROW – Right of Way	IIT – Indian Institute of Technology
TPFEPL – TPF Engineering Private Limited	KIA – Kempegowda International Airport
IRC – Indian Railways Corporation	MSPTFE – Mild Steel Polytetrafluoroethylene Lined Pipe
NCR – National Capital Region	
DMRC – Delhi Metro Rail Corporation	
CDE – Common Data Environment	

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