



# Theory of Change

## Energy & Materials

This Theory of Change illustrates how our investments generate measurable outcomes for a more sustainable, equitable, and resilient world.



# For a better world

By helping to decouple economic growth from emissions across construction and manufacturing, we aim to avoid, reduce, and remove global GHG emissions at a meaningful scale and timeline, to maintain warming below 1.5°C.

### We invest

Financial capital, Autodesk technology, expertise, impact analysis, networks, and storytelling in a portfolio of climate technologies and ecosystem partners to:



De-risk climate tech ventures for commercial adoption and scale



Validate climate impact and generate market demand for decarbonization



Influence and galvanize greater climate leadership and action

### To deliver measurable outcomes that



#### Avoid and reduce GHG emissions

# CO<sub>2</sub>e emissions reduced or avoided

Improve energy efficiency  
# kWh energy saved

Shift to low-GHG energy sources  
% energy consumption reduced

Reduce material and resource waste  
# kg materials avoided

Shift to low-GHG sustainable materials  
% embodied carbon reduced



#### Remove and sequester carbon

# CO<sub>2</sub>e removed or stored



#### Regenerate natural resources

# hectares of land protected  
# gallons of water restored